

Assets: Items of value that belong to you. Please indicate your estimate of the current value of each asset.

Liabilities: Money that you owe to others. In "Other Accounts Owned" include items such as department store account balances. In "Other Liabilities" include items such as medical bills or extraordinary items.

Applicant:

Co Applicant:

Assets		Liabilities	
Real Estate owned(List Below #1)	\$	Real Estate Mortgages	\$
Cash on Hand/In Banks	\$	Stock/Security Margin Account Loans	\$
Stocks(List Below #2)	\$	Credit Card Balances	\$
Other Securities (List below #3)	\$	Insurance Policy Loans	\$
Cash Value of Insurance (List Below #4)	\$	Loans Automobile	\$
Automobiles	\$	Loans Unsecured	\$
Personal Property	\$	Debts Owed Individuals	\$
Retirement Accounts (IRA,401K, etc.)	\$	Other Accounts Owed	\$
Trust Accounts	\$	Other Liabilities (Itemize)	\$
Other Assets (Itemize)	\$		\$
	\$	Total Liabilities	\$
	\$	Net Worth(Assets - Liabilities)	\$
Total Assets	\$	Total Assets	\$

Detailed Schedules			
#1 Real Estate Owned - Description and Location	Purchase Date	Original Cost	Current Value
		\$	\$
		\$	\$
		\$	\$
		\$	\$
#2 Stocks - Company Name (Include Mutual Funds)	# of Shares	Original Cost	Current Value
		\$	\$
		\$	\$
		\$	\$
		\$	\$
#3 Other Securities (Bonds, Notes, etc.)	Interest Ra Maturity Date	Original Cost	Current Value
		\$	\$
		\$	\$
		\$	\$
		\$	\$
#4 Life Insurance Company	Beneficiary	Face Amount	Cash Value
		\$	\$
		\$	\$
		\$	\$
		\$	\$

Additional Information		
Are you a defendant in any legal action?	Yes <input checked="" type="checkbox"/>	(If yes, please use comments section to explain.)
Are any assets pledged?	Yes <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/>	
Dollars for which you are obligated		
As co-maker, endorser, guarantor	\$	
On leases or contracts	\$	
Legal claims or disputed taxes	\$	

Annual Income			Monthly Living Expense	
	This year	Next Year		
Salary//draw Applicant	\$	\$	Alimony/Child Support	\$
Salary//draw Co-Applicant	\$	\$	Automobile Expense	\$
Bonus/comission Applicant	\$	\$	Charitable Contributions	\$
Bonus/comission Co-Applicant	\$	\$	Education Expense/Tuition	\$
Gross Rental Income	\$	\$	Entertainment/Hobbies/ Vacations	\$
Interest/dividend income	\$	\$	Estimated Taxes	\$
Capital Gains	\$	\$	Groceries/Dining Out	\$
Partnership Income	\$	\$	Home Maintenance/ Improvements	\$
Cash from estates/trusts	\$	\$	Insurance Premiums	\$
	\$	\$	Medical Expenses	\$
Other	\$	\$	Personal/Social/Clubs	\$
	\$	\$	Utilities	\$
	\$	\$	Other	\$
	\$	\$		\$
	\$	\$		\$
Total	\$	\$	Total	\$

Note; Alimony/child support/separate maintenance income need not be revealed if either Applicant does not choose to have it considered as a basis for repaying the requested loan.

Comments:

The foregoing financial information has been accurately presented according to the best of my/our knowledge and belief.

Date _____ Applicant _____

Date _____ Co-Applicant _____